



Standard Test Method for Determining the Viscosity-Temperature Relationship of Used and Soot-Containing Engine Oils at Low Temperatures¹

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1. Scope*

1.1 This test method covers how to measure the apparent viscosity of used and soot-containing engine oils at low temperatures.

1.2 A shear rate of approximately 0.2 s^{-1} is produced at shear stresses below 200 Pa. Apparent viscosity is measured continuously as the sample is cooled at a rate of 3°C per hour over the range of -5 to -40°C .

1.3 The measurements resulting from this test method are viscosity, the maximum rate of viscosity increase (Gelation Index) and the temperature at which the Gelation Index occurs.

1.4 Applicability to petroleum products other than engine oils has not been determined in preparing this test method.

1.5 The values stated in SI units are to be regarded as standard. No other units of measurement are included in this standard.

1.6 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

2. Referenced Documents

2.1 ASTM Standards:²

[D341 Practice for Viscosity-Temperature Charts for Liquid Petroleum Products](#)

[D3829 Test Method for Predicting the Borderline Pumping Temperature of Engine Oil](#)

[D4684 Test Method for Determination of Yield Stress and Apparent Viscosity of Engine Oils at Low Temperature](#)

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² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

[D4057 Practice for Manual Sampling of Petroleum and Petroleum Products](#)

3. Terminology

3.1 Definitions:

3.1.1 *apparent viscosity, n*—the viscosity obtained by use of this test method.

3.1.1.1 *Discussion*—See [3.1.6](#) for definition of viscosity and units.

3.1.2 *Newtonian oil, n*—an oil that, at a given temperature, exhibits a constant viscosity at all shear rates or shear stresses.

3.1.3 *non-Newtonian oil, n*—an oil that, at a given temperature, exhibits a viscosity that varies with shear stress or shear rate.

3.1.4 *shear rate, n*—velocity gradient perpendicular to the direction of flow.

3.1.4.1 *Discussion*—The SI unit for shear rate is the reciprocal second (1/s; also s^{-1}).

3.1.5 *shear stress, n*—force per unit area in the direction of flow.

3.1.5.1 *Discussion*—The SI unit for shear stress is the pascal (Pa).

3.1.6 *viscosity, n*—that property of a fluid which resists flow.

3.1.6.1 *Discussion*—Viscosity is defined as the ratio of the applied shear stress (force causing flow) and the shear rate (resultant velocity of flow per unit distance from a stationary surface wet by the fluid). Mathematically expressed:

$$\text{viscosity} = \text{shear stress/shear rate or, symbolically, } \eta = \tau/G \quad (1)$$

in which the symbols in the second portion of Eq 1 are defined by [3.1.4](#) and [3.1.5](#). The SI unit for viscosity used herein is millipascal seconds (mPa·s).

3.2 Definitions of Terms Specific to This Standard:

3.2.1 *air-binding oils, n*—those engine oils whose borderline pumping temperatures are determined by a combination of gelation and viscous flow.

3.2.2 *borderline pumping temperature, n*—that temperature at which an engine oil may have such poor flow characteristics that the engine oil pump may not be capable of supplying sufficient lubricant to the engine.

*A Summary of Changes section appears at the end of this standard.

3.2.3 *calibration oil, n*—Newtonian oils developed and used to calibrate the viscometer drive module over the viscosity range required for this test method.

3.2.3.1 *Discussion*—These calibration oils are specially blended to give sufficient sensitivity and range for the special viscometer head used.

3.2.4 *computer-programmed automated analysis, n*—use of techniques for acquiring analog data, converting these to digital values and using this information to automatically record and analyze torque output from the viscometer drive module and to render this information into tabular data and plotted relationships.

3.2.4.1 *analog-to-digital (A-D) converter, n*—a device for converting continuously produced electrical signals into discrete numerical values capable of being analyzed by computer technology.

3.2.5 *critical pumpability temperature, n*—the temperature at which an oil reaches a viscosity believed to be critical to limiting pumpability of the oil (see 3.2.6).

3.2.6 *critical pumpability viscosity, n*—that apparent viscosity believed to cause pumpability problems in an engine.

3.2.7 *flow-limited oils, n*—those oils whose borderline pumping temperatures are determined by viscous flow.

3.2.8 *gelation, n*—a rheological condition of an oil characterized by a marked increase in flow resistance over and above the normal exponential increase of viscosity with decreasing temperature, particularly at lower shear stresses and temperatures.

3.2.8.1 *Discussion*—Gelation has been attributed to a process of nucleation and crystallization of oil components and the consequent formation of a gel-like mass.³

3.2.9 *Gelation Index, n*—the maximum value of the incremental ratio:

$$-\frac{(\log \log \eta_1) - (\log \log \eta_2)}{(\log T_1 - \log T_2)} \quad (2)$$

in which η is dynamic viscosity and T is temperature in Kelvin over the temperature range scanned when the incremental decrease in temperature is 1°K.

3.2.9.1 *Discussion*—The technique of deriving Gelation Index was first developed and practiced⁴ by collecting information from a strip-chart recording and applying the empirical MacCoull-Walther-Wright equation. For further information, see Appendix 1 of Viscosity-Temperature Charts D341.

3.2.10 *Gelation Index reference oils, n*—non-Newtonian oils chosen to give certain levels of Gelation Index as a check on instrument performance.

3.2.11 *Gelation Index Temperature, n*—the temperature in degrees Celsius at which the Gelation Index occurs.

3.2.12 *pre-treatment sample heating bath, n*—a water or air bath to heat the samples for 1.5 h at 90 ± 2°C before testing.

3.2.13 *programmable liquid cold bath, n*—a liquid bath having a temperature controller capable of being programmed to run the calibration and the analysis portions of the test method.

3.2.14 *temperature controller, n*—a programmable device which, when properly programmed, ramps the temperature upward or downward at a chosen rate or series of steps while simultaneously controlling temperature excursions.

3.2.14.1 *calibration program, n*—a program to run the required series of temperatures at which the torque values necessary to calibrate the viscometer drive module are collected and analyzed.

3.2.14.2 *test program, n*—a program to run the test oil analysis at 1°C/h temperature decrease.

3.2.14.3 *hold program, n*—a program to reach and hold the programmable liquid cold bath at -5°C.

3.2.15 *test cell, n*—the combination of the rotor and stator. Critical elements of the test cell are sketched in Fig. 1.

3.2.15.1 *rotor, n*—a titanium rotor sized to give a compromise of sensitivity and range to the determination of viscosity and gelation using this test method.

3.2.15.2 *stator, n*—a precision-bore borosilicate glass tube, to which a measured amount of oil is added for the test and within which the specially-made rotor turns.

3.2.15.2.1 *stator collar, n*—a clamp for the stator which also positions it on the test cell alignment device.

3.2.15.3 *test cell alignment device, n*—a special device used to support the viscometer drive module while maintaining the stator and the rotor coaxial and vertical in regard to the viscometer driveshaft. Later designs admit dry gas into the cell to prevent moisture and frost buildup.

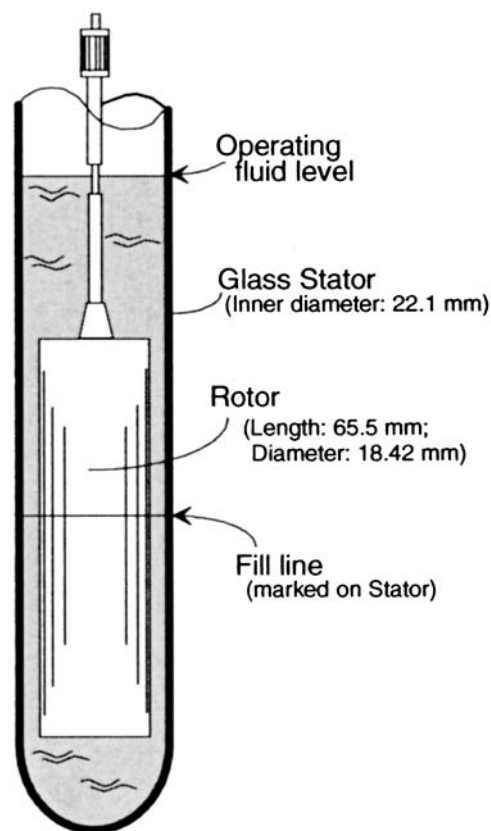


FIG. 1 Test Cell

³ Symposium on Low Temperature Lubricant Rheology Measurement and Relevance to Engine Operation, ASTM STP 1143, Ed. Robert B. Rhodes, ASTM, 1992.

⁴ Selby, T. W., "The Use of the Scanning Brookfield Technique to Study the Critical Degree of Gelation of Lubricants at Low Temperatures," SAE Paper 910746, Society of Automotive Engineers, 1991.

3.2.16 *test oil, n*—any oil for which apparent viscosity is to be determined using the procedure described by this test method.

3.2.17 *viscometer drive module, n*—the rotor drive and torque-sensing component of a rotational viscometer.

3.2.18 *viscometer module support, n*—a part of the test cell alignment device supporting the viscometer drive module.

4. Summary of Test Method

4.1 Used and sooted engine oils are analyzed using a special rotational viscometer with analog or digital output to a computer program. A specially made glass stator/metal rotor cell is attached to the viscometer and subjected to a programmed temperature change for both calibration and sample analysis. Following calibration of the rotor-stator set, an approximately 20-mL test sample of a test lubricating oil is poured into the stator and preheated for 1.5 to 2.0 h at 90°C in an oven or water bath. Shortly after completing the preheating step, the room-temperature rotor is put into the stator containing the heated oil and coupled to a torque-sensing viscometer head using an adapter to automatically center the rotor in the stator during test. A programmable low-temperature bath is used to cool the cell at a specified rate of 3°C/h from –5°C to the temperature at which the maximum torque recordable is exceeded when using a speed of 0.3 rpm for the rotor. After the desired information has been collected, the computer program generates the desired viscometric and rheological values from the recorded data.

5. Significance and Use

5.1 *Significance of Low Temperature, Low Shear Rate, Engine Oil Rheology*—The low-temperature, low-shear viscometric behavior of an engine oil, whether new, used, or sooted, determines whether the oil will flow to the sump inlet screen, then to the oil pump, then to the sites in the engine requiring lubrication in sufficient quantity to prevent engine damage immediately or ultimately after cold temperature starting. Two forms of flow problems have been identified,³ flow-limited and air-binding behavior. The first form of flow restriction, flow-limited behavior, is associated with the oil's viscosity; the second, air-binding behavior, is associated with gelation.

5.2 *Significance of the Test Method*—The temperature-scanning technique employed by this test method was designed to determine the susceptibility of the engine oil to flow-limited and air-binding response to slow cooling conditions by providing continuous information on the rheological condition of the oil over the temperature range of use.^{3,4,5} In this way, both viscometric and gelation response are obtained in one test.

NOTE 1—This test method is one of three related to pumpability related problems. Measurement of low-temperature viscosity by the two other pumpability test methods, D3829 and D4684, hold the sample in a quiescent state and generate the apparent viscosity of the sample at shear rates ranging up to 15 s⁻¹ and shear stresses up to 525 Pa at a previously selected temperature. Such difference in test parameters (shear rate, shear

stress, sample motion, temperature scanning, and so forth) can lead to differences in the measured apparent viscosity among these methods with some test oils, particularly when other rheological factors associated with gelation are present. In addition, the three methods differ considerably in cooling rates.

5.3 *Gelation Index and Gelation Index Temperature*—This test method has been further developed to yield parameters called the Gelation Index and Gelation Index Temperature. The first parameter is a measure of the maximum rate of torque increase caused by the rheological response of the oil as the oil is cooled slowly. The second parameter is the temperature at which the Gelation Index occurs.

6. Apparatus

6.1 *Test Cell*—Shown in Fig. 1, consisting of a matched rotor and a stator of the following critical dimensions:

6.1.1 *Rotor Dimensions*—Critical length is 65.5 ± 0.1 mm and critical diameter is 18.40 ± 0.02 mm.

6.1.2 *Stator Dimensions*—Critical diameter is 22.05 mm (±0.02 mm) at whatever length will satisfy the immersion depth when the upper oil level is a minimum of 15 mm below the cooling liquid level over the entire temperature range.

6.2 *Viscometer Drive Modules*—Rotational viscometer drive modules capable of producing an analog signal to an analog-to-digital converter or other analog signal data processor such as a strip-chart recorder.

6.2.1 With the rotor and stator described in 6.1.1 and 6.1.2, the viscometer drive module must be capable of measuring to at least 90 000 mPa·s (cP).

6.3 *Test Cell Alignment Device*—Simultaneously maintains a vertical axial alignment and reasonably consistent positioning of the rotor in the stator to give repeatable torque readout from test to test when setting up the apparatus for analysis.

6.3.1 *Viscometer Support*—Supports the viscometer drive module and aligns it vertically.

6.3.2 *Stator Collar*—Clamps the stator and supports it when the stator collar is attached to the viscometer support.

6.4 A means of providing a dry gas atmosphere over the top of the test sample is necessary to prevent condensation and freezing of water on the oil surface.

6.5 *Programmable Liquid Cooling Bath*—Liquid bath capable of running either the calibration or the testing program with temperature control of ±0.1°C over the temperature range desired at 1°C/h.

6.5.1 *Temperature Controller* is set up to operate according to two programs, the calibration program and the test program. At any temperature the controller modulates temperature within 0.1°C of the desired value.

6.6 *Computer, Analog-to-Digital Converter, and Analysis Program*—Means of receiving data from the viscometer drive module and converting this data into the desired information.

6.7 *Sample Pre-treatment Water or Air Bath*—A programmable water or air bath for both precise control of the test oils at 90 ± 2°C and immersion time after the sample reaches pre-treatment temperature.

6.8 *Calibrated Partial-immersion Mercury Thermometer*—An ASTM 34C thermometer, calibrated at 90°C and reading to ±0.2°C.

⁵ Shaub, H., "A History of ASTM Accomplishments in Low Temperature Engine Oil Rheology," *Symposium on Low Temperature Lubricant Rheology Measurement and Relevance to Engine Operation, ASTM STP 1143*, Rhodes, R. B., ed., ASTM, 1992, pp. 1-19.

7. Materials

7.1 *Calibration Oil*—A Newtonian calibration oil of known dynamic viscosity over a temperature range of -5 to -35°C .

7.2 *Gelation Index Reference Oils, GIR-series, non-Newtonian Reference Oils*, having gelation indices of established values as well as related values for the gelation index temperatures.

7.3 *Finger Cots*, latex, used to close the top of the oil-filled stators when they are in the pre-treatment heating baths, particularly if subject to water condensation inside the stator when heated in water baths.

7.4 *Viscometer Heads*, equipped with torque signal output and suitable sensitivity.

7.5 *Temperature-programmable, Low-temperature Bath*.

7.6 *Torque Signal Recorder*—Computer, analog-to-digital converter, and data analysis program.

7.7 *Constant-temperature Oven or Water Bath*, (programmable or non-programmable) for preheating samples.

7.8 *Operator Calibrated, Temperature Measuring Devices*, for 90° and -20°C .

7.9 *Newtonian Calibration Oil*.

7.10 *Source of Dry Air or Nitrogen Gas* and means of gas introduction over top of stator.

8. Sampling

8.1 Approximately a 20 mL sample of test oil is necessary for the test. The sample must be thoroughly shaken so that the sample is homogeneous (see 12.1).

NOTE 2—The submitter of samples should refer to Practice D4057 to be aware of how to properly acquire representative samples of petroleum products.

9. Preparation of Apparatus

9.1 Pre-treatment heating of samples using either a water bath or an oven.

9.1.1 *Water Baths*—Using boiling distilled water and correcting for barometric pressure (if significant because of altitude of the laboratory), check the calibration of the partial-immersion, calibrated mercury thermometer used in the pre-treatment water bath by appropriate methods.

9.1.1.1 Check the constant temperature of the pre-treatment water bath after ensuring that it is filled with distilled water to a level 20 mm above the oil level in the immersed stators. The temperature should be constant at $90 \pm 2^{\circ}\text{C}$.

9.1.2 *Ovens*—Check the calibration of the temperature sensing device by appropriate methods. The temperature should be constant at $90 \pm 2^{\circ}\text{C}$.

9.1.2.1 Determine the length of time required to bring the sample up to 90°C . Use this time interval to establish the length of time the sample is held in the oven before being poured into the stator.

9.2 *Preparing Liquid Cold-bath*—Check the liquid level in the programmable liquid cold bath. Fill bath to proper depth according to supplier's instructions at -5°C .

NOTE 3—To ensure adequate cooling fluid height above the sample, it is advisable to fill the bath at -5°C to the appropriate level indicated by the manufacturer and to always bring the bath back to this temperature when on stand-by. This keeps down the evaporation rate. In addition, for many

refrigerating baths, operation at some temperature moderately below room temperature maintains best operational response. Coolant should not be added to the bath while at lower temperatures to avoid overflow at room temperature as well as disruption of the cooling cycle.

9.2.1 Install or check the cooling programs for the programmable liquid cold bath. The programs to be implemented are shown in Table 1 and Table 2.

9.3 Determine that the upper hook threaded (left hand thread) to the viscometer drive module's driveshaft is firmly finger-tightened. In the tightening process, gently and slightly lift the driveshaft.

NOTE 4—Do not pull down or push or pull laterally on the driveshaft as this may harm the internal jeweled bearing and perhaps bend the driveshaft as well.

10. Preparation for Calibration of Cells and Testing of Samples

10.1 *Programmable, Liquid-coolant, Cold Bath*:

10.1.1 Check water content of methanol bath coolant every one to six months, depending on average ambient humidity levels. Water content should be less than 6 %. If not, replace bath coolant with fresh (<0.5 % water content) methanol.

10.1.2 Fill bath to proper level with fresh (<0.5 % water content) methanol coolant. Methanol coolant level in the bath should be a minimum of 15 mm above oil level in stator at lowest temperatures of analysis (see Fig. 1).

NOTE 5—The low-level indicator light is illuminated on the bath when the coolant level falls below 35 mm above the oil level in the stator.

10.1.3 Using the liquid bath temperature controller and manufacturer's instructions, temporarily set bath temperature at -20°C and allow to come to equilibrium for 1 h. Check bath temperature using an accurate and sensitive temperature indicator such as a short-range, partial-immersion thermometer or other thermometric device. If the temperature indicator shows that the bath temperature is more than $\pm 0.2^{\circ}\text{C}$ from set point on the bath thermoregulator, follow the bath manufacturer's instructions to readjust the control setting on bath thermoregulator to align bath temperature with temperature indicator.

NOTE 6—Accuracy of the temperature indicator should be checked against a distilled water ice-bath to determine any necessary temperature correction.

10.1.4 Follow the bath manufacturer's directions for using the thermocontroller for calibration and test programmed settings.

TABLE 1 Program for Liquid Cold Bath to Obtain Calibration Information

Step	Action	$^{\circ}\text{C}$	Time
1	Cool to -5°C and hold	-5	^A
2	Set up data acquisition and initiate program	-5	^A
3	Gather data at -5°C	-5	30 m
4	Cool to -10°C and hold	-10	30 m
5	Cool to -15°C and hold	-15	30 m
6	Cool to -20°C and hold	-20	30 m
7	Cool to -25°C and hold	-25	30 m
8	Cool to -30°C and hold	-30	30 m
9	Cool to -33°C and hold	-33	30 m
10	Cool to -35°C and hold	-35	30 m
11	Return to -5°C and hold	-5	^A

^A Indeterminate, non-critical period.

TABLE 2 Program for Liquid Cold Bath to Obtain Information on Test Oils

Step	Action	°C	Time
1	Cool to -5°C and hold	-5	^A
2	Stabilize bath at -5°C	-5	^A
3	Set up data acquisition and initiate program	-5	^A
4	Cool to -40°C or until 40 000 cP is reached	-5 to -40	1°C/h
5	Return to -5°C and hold	-5	^A

^A Indeterminate, non-critical period.

10.1.5 Set the bath to hold at -5°C until either a calibration or test program is started.

10.2 Clean and prepare test cell rotors, rotor hook connectors, and stators.

10.2.1 Clean and dry test cell rotors and stators of any residues of oil from previous tests using suitable techniques before reusing.

10.2.2 Attach left-hand threaded rotor hook to rotor shaft connector by firmly finger-tightening the hook to the rotor to seat the connection.

10.2.2.1 Check the rotor shafts and connected hooks for straightness as directed by the manufacturer.

10.2.3 Attach left-hand threaded viscometer hook to viscometer drive-shaft connector (see Fig. 1) carefully. Exercise particular care that the viscometer drive-shaft connector is lifted slightly during hook connection so that no damage occurs to the jeweled pivot bearing within the viscometer head.

10.2.3.1 Check straightness of the viscometer head hook shank by running viscometer at 12 rpm and observing any shank oscillation. If oscillation occurs, the hook must be replaced. If oscillation is in the viscometer drive and not in the hook, the viscometer head must be repaired or replaced.

10.3 Set up oven or hot-water heating bath for preheating the sample at a temperature at $90 \pm 2^{\circ}\text{C}$.

NOTE 7—Direct heating of the oil on a hot plate is not recommended for this purpose because of the adverse effects of a localized heat source on the oil and the greater difficulty in controlling bath temperature excursions. However, indirect heating of the oil samples using a temperature-controlled water bath heated by a hot plate is acceptable as long as the samples are covered to protect them from water vapor.

10.4 Turn on dry gas supply and set each gas line to deliver approximately 10 to 20 mL/min. to each cell.

11. Calibration of the Test Cell

11.1 Computer Method:

11.1.1 Set up cell and viscometer head as directed by the manufacturer using a reference Newtonian oil having an appropriate viscosity range and established as a standard for this test method.

11.1.2 Select special calibration cooling program shown in Table 1 on programmable liquid cooling bath according to bath manufacturer's instructions, but do not start the program.

11.1.3 Open and enter required viscosity and temperature data in computer program.

11.1.4 Open main flow control valve for dry gas flow above liquid in stator at approximate rate of 10 mL/min. per cell.

11.1.5 Simultaneously initiate:

11.1.5.1 Cooling program on cold-bath, and

11.1.5.2 Data recording on computer according to bath manufacturer's instructions.

11.1.6 Collect and analyze complete recorded data using program developer's instructions.

11.1.7 The correlation coefficient, R , should be $R \geq 0.999$. If not, another calibration run should be made to check the results and if no improvement is shown, the equipment manufacturer should be contacted for advice.

11.1.8 The viscosity intercept should be within manufacturer's limits. If it is not, the equipment manufacturer should be contacted for advice.

12. Preparation for Analysis of the Test Oil

12.1 Homogenize the sample in its original container thoroughly by stirring, shaking, or rolling, depending on the container geometry.

12.2 Pour the test oil into the stator to the fill line on the stator (see Fig. 1) in preparation for preheating and cover with a latex finger cot to prevent any loss of more volatile components or condensation of moisture.

NOTE 8—A beaker may be used to preheat the test oil in an oven or in a water bath (if covered to prevent volatilization of components or condensation of moisture). In all cases, however, preheated oils are to be poured into their respective stators within a few minutes after completing the preheating step.

12.2.1 Place samples in preheating device at $90 \pm 2^{\circ}\text{C}$ and hold for 90 to 120 min.

12.2.2 Remove the samples from the heating device, exercising care in handling the hot equipment and samples. Remove the finger cots at this time. Proceed immediately to 12.3.

12.3 Allow no longer than 15 min for samples to cool sufficiently to allow handling.

12.3.1 At a sufficient angle to prevent trapping bubbles on the flat rotor bottom, insert matching, room-temperature rotor into the appropriate stator in preparation for joining the test cell to the adapter/viscometer head support and proceed immediately to 13.4 for continued preparation and cold-bath immersion.

NOTE 9—Heating the rotor with the stator and test oil prolongs cooling considerably and is not acceptable for this test method.

13. Procedure for Testing Samples

13.1 Computer Method:

13.1.1 Use manufacturer's cooling program and instructions for its use for testing unknown oils on programmable cooling bath.

13.1.2 Set cooling bath to hold at -5°C until test is begun.

13.2 Follow equipment manufacturer's instructions for entering identification of samples and sample cells into computer program.

13.3 Follow 12.2 to properly preheat the oils in preparation for analysis. It is critical to the test method that this preheating step be followed precisely as described.

13.4 Zero the viscometer head according to equipment manufacturer's instructions.

13.5 Place test cell from 12.3.1 into test cell adapter according to manufacturer's instructions.

13.6 Fasten test cell and adapter to viscometer head after hooking rotor shaft to viscometer motor shaft.

13.7 Place the assembled test cell and viscometer head onto the programmable liquid bath within 20 min of removing the test oil sample from the preheating oven or water bath.

13.8 Set up the dry gas flow at approximately 10 mL/min. for each test cell.

13.9 Set the viscometer speed first to 12 rpm for 10 min to homogenize the oil and then set the rotor speed to 0.3 rpm.

NOTE 10—While performing the round robin testing to determine method precision, it was observed that for some highly viscous samples, after the homogenization was started at 12 rpm, the torque on the rotor exceeded its maximum. This caused the rotor to stop in order to prevent damage to the viscometer head. Analysis of the data from the round robin indicated that this phenomenon did not result in statistical outliers in the data set. Therefore, it was concluded that if the homogenization step stops prematurely because of excess torque, the test method is still valid.

13.10 Watch the viscometer torque or viscosity readout and when the viscometer readout is reasonably stable at -5°C (approximately 15 min), turn on the computer program and simultaneously initiate:

13.10.1 Cooling program on cold-bath, and

13.10.2 Data recording on computer according to bath manufacturers' instructions.

13.10.3 At the conclusion of the test, use the special computer program for data analysis and determination of critical pumpability temperature, Gelation Index, and Gelation Index Temperature according to the manufacturer's directions.

NOTE 11—It is necessary to complete Section 11 for calibration of viscometer and cells before using the computer program or the program will not be able to accept information generated during the analysis of test oils.

14. Report

14.1 Report the temperature associated with each of the following viscosities: 5000; 15 000; 25 000; 40 000; and 60 000 mPa·s (cP).

14.2 Report the critical pumpability temperature for the critical pumpability viscosity chosen as a criterion by the user of the test method.

14.3 Report the Gelation Index and Gelation Index Temperature.

NOTE 12—Gelation indices are a measure of the incremental viscosity-temperature relationship of the oil. The value of Gelation Index is essentially constant for oils that develop no gelation. For engine oils, this constant is less than six and is repeatable for any given oil. To avoid potential confusion among those who may think that any Gelation Index value connotes gelation, report the value as less than six, rather than affixing a value. For others who recognize the meaning and significance of the Gelation Index as a measure of the viscosity-temperature relationship of an oil, as well as a test of the ability of the operator and equipment to determine that no gelation is present, report the actual Gelation Index value.

NOTE 13—In oils devoid of gelation (as indicated by the absence of an evident peak in the Gelation Index versus temperature curve) Gelation index Temperatures are not meaningful and are not to be reported.

NOTE 14—For oils having a viscosity index above 90 and free of gelation down to a temperature of -15°C , if the average value of the Gelation Index above this temperature is 6 or more, the operator shall verify instrument calibration and condition.

15. Precision and Bias

NOTE 15—The following equipment was used to develop this precision statement:⁶

(a) *Viscometer Heads*—TAV III.

(b) *Temperature-Programmed Baths*—Tannas Co. Models PlusTwo, PlusFour, and PlusEight programmable, low-temperature baths.⁷

(c) *Rotor-Stator Sets*—Tannas Co. Part Numbers: Stator No. 1055, Rotor #1030.⁷

(d) *Operating Program*—Tannas Co. SBT Applications Program.⁷

15.1 The precision for critical temperatures derived from this round robin are as follows:

15.1.1 *Repeatability*—The difference between successive results obtained by the same operator with the same apparatus under constant operating conditions on identical test materials would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Repeatability, 1.1°C

15.1.2 *Reproducibility*—The difference between two single and independent results obtained by different operators working in different laboratories on identical test materials would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Reproducibility, 1.4°C

15.2 The precision for Gelation Index derived from this round robin are as follows:

15.2.1 *Repeatability*—The difference between successive results obtained by the same operator with the same apparatus under constant operating conditions on identical test materials would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Repeatability (Gelation Index): 11 % of the mean value

15.2.2 *Reproducibility*—The difference between two single and independent results obtained by different operators working in different laboratories on identical test materials would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Reproducibility (Gelation Index): 27 % of the mean value

15.3 The precision for Gelation Index Temperature derived from this round robin is as follows:

15.3.1 *Repeatability*—For oils with Gelation Index values greater than six, the difference between successive results obtained by the same operator with the same apparatus under constant operating conditions on identical test materials would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Repeatability (Gelation Index Temperature): 0.7°C

⁶ Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:D02-1570.

⁷ The sole source of supply of the apparatus known to the committee at this time is Tannas Co., 4800 James Savage Rd., Midland, MI, 48642. If you are aware of alternative suppliers, please provide this information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee,¹ which you may attend.

15.3.2 *Reproducibility*—For oils with Gelation Index values greater than six, the difference between two single and independent results (larger minus smaller) obtained by different operators working in different laboratories on identical test materials would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Reproducibility (Gelation Index Temperature): 2.8°C

15.4 The precision for viscosity derived from this round robin is as follows:

15.4.1 *Repeatability*—The difference between successive results obtained by the same operator with the same apparatus under constant operating conditions on identical test materials would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Repeatability (Viscosity): 8 % of the mean value

15.4.2 *Reproducibility*—The difference between two single and independent results obtained by different operators working in different laboratories on identical test materials would, in

the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty:

Reproducibility (Viscosity): 14 % of the mean value

15.5 The Interlaboratory program documented in the research report included seven oils tested in six laboratories. The samples measured in the study covered the ranges of 4000 to 90 000 mPa·s and 4.0 to 14.5 Gelation Index. Viscosities were measured in the study over a temperature range from –5 to –40°C.

15.6 *Bias*—Since there is no accepted reference material suitable for determining the bias for this test method, no statement on bias is being made.

16. Keywords

16.1 borderline pumping temperature; critical pumpability temperature; critical pumpability viscosity; engine oil; gelation; Gelation Index; Gelation Index Temperature; low-temperature engine oil pumpability; low-temperature rheology; Scanning Brookfield technique; sooted oils; temperature-scanning technique; used oils; viscosity

SUMMARY OF CHANGES

Subcommittee D02.07 has identified the location of selected changes to this standard since the last issue (D7110–05) that may impact the use of this standard.

(1) Added **Note 2**.

(2) Added Practice **D4057** to Referenced Documents.

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